Remembering all those we lost.

The LGBT Marketing Puzzle Solved by Out Now at WTM

London, UK. 11 Nov 2009.

Ian Johnson Founder and CEO Out Now



Brands on board.

































Many puzzle pieces.

- Web 2.0 Vienna, Stockholm
- GayGermany 2.009 Jeanette Schuchmann
- Gay is global. Out Now.
- Our employer LGBT consumers
- Your employees a powerful asset
- LGBT tour operators
- The power of research Out Now, Witeck-Combs + 2010
- Tel Aviv research case study
- GayComfort driving increased LGBT market sales
- Lotte Jeffs lesbians, media and chic glamour women
- IGLTA and the power of B2B
- Out Now Exclusive



Roll call.

lan Johnson, Out Now

John Tanzella, IGLTA

Lotte Jeffs, DIVA

Yaniv Waizman, Tel Aviv

Jeanette Schuchmann, GNTO











Web 2.0 Evolution, not revolution.

Blogger Facebook YouTube Twitter Flickr Others



Go Vienna.

- Microsite
- Facebook
- In-venue
- Video
- Viral
- Partnering

Delight your senses Taste. Hear. Touch. Go Vienna.

a free

Vienna invites you to discover her wealth of riches, a cutting-edge city at the heart of Europe filled with drama and excitement. Home of a former empire and the inspiration for great minds – where classic beauty and contemporary thinking collide in a riot of culture, music and the celebration of diversity. Find masterpieces for your senses. Hear legends sing at the State Opera. Gaze at elegant architectural styles spanning centuries. Taste a fusion of culinary influences in extravagant eateries. Be touched by a city unlike any other.

Win a free trip! Visit www.vienna.info/GoVienna

Win a free trip! Visit www.vienna.info/GoVienna

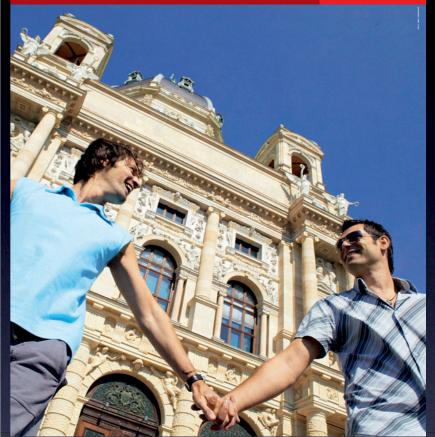
matterproces for your senses. Hear legends stop of the State Opera. Gaze at elegant architectural styles spanning centuries. Taste a fusion of cultuary offuences in extravagant eateries. Se touched by a city unlike any other.

Delight your senses

Taste. Hear. Touch. Go Vienna. Home of a former empire and the inspiration for great minds – where classic beauty and contemporary thinking collide in a riot of culture, music and the celebration of diversity. Delight your senses. Go Vienna.



Win a free trip! Fill in an entry form now and leave at the bar or visit www.vienna.info/GoVienna



OutNowConsulting.com

ienna



VisitSweden. Stockholm.



www.VisitSweden.com/gay



Talk with consumers. Not at.



YouTube.com/MyGayBerlin





GayGermany 2.009 Extending The Brand Through Web 2.0 Strategies

Jeanette Schuchmann, Deputy Director German National Tourist Office, London

www.germany-tourism.co.uk

German National Tourist Office



GayGermany 2004 - 2007

2004

Initial tasks -

Finding right partners to most effectively reach this group

Creating designated centre of online focus

www.GayGermany.co.uk

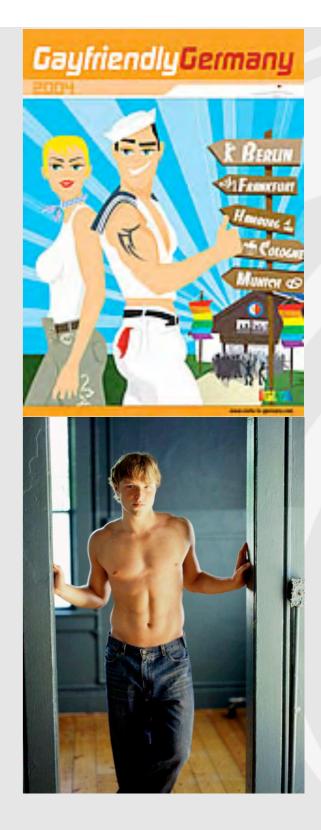
Press advertising and in-venue data collection cards

2005

Getting cheeky - "Kommen Sie Hier Often"

Desktop downloads

Press ads - Bent, DIVA, Gay Times reinforce message



German National Tourist Office



GayGermany 2004 - 2007

2006

Upload your favourite German pics

Phase 1 - upload; Phase 2 - vote

www.GayGermany.co.uk

Press and online advertising GCN, Gay.com GayTimes.co.uk

2007

Getting "Uber Cool"

In-venue Karneval promotion

Press release, data collection mechanism in-venue

Using and building existing consumer database







Come and discover why Germany will be the place to party all through 2008.
When: Thursday 22 November, from 9 pm.
Where: The Edge, Soho Square, London

Free goody bags for early birds. Bonus prizes PLUS your chance to win free flights to Germany, flying Lufthansa.

German National Tourist Office

www.germany-tourism.co.uk



2008

100% GayGermany

www.GayGermany.co.uk

Online and press advertising

- GayTimes, DIVA, PrideLife

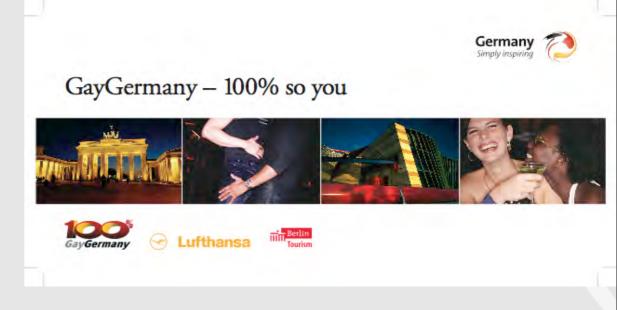
Upload video

Vote on video

Prize incentives

Utilize and add to GNTO database





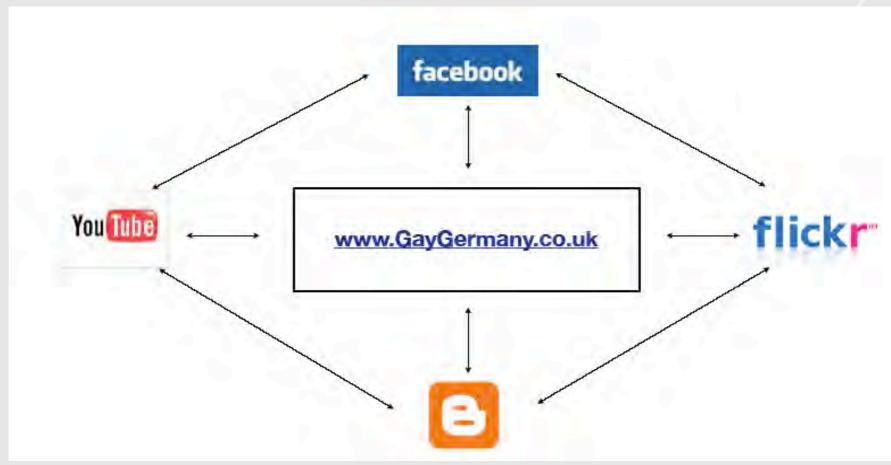
www.germany-tourism.co.uk

German National Tourist Office



2.009

Social media driven



Web 2.0 - Twitter, Flickr, Facebook, Blogger, YouTube

www.germany-tourism.co.uk

German National Tourist Office



2009

Strong results:

1700+ fans at MyGayGermany Facebook page

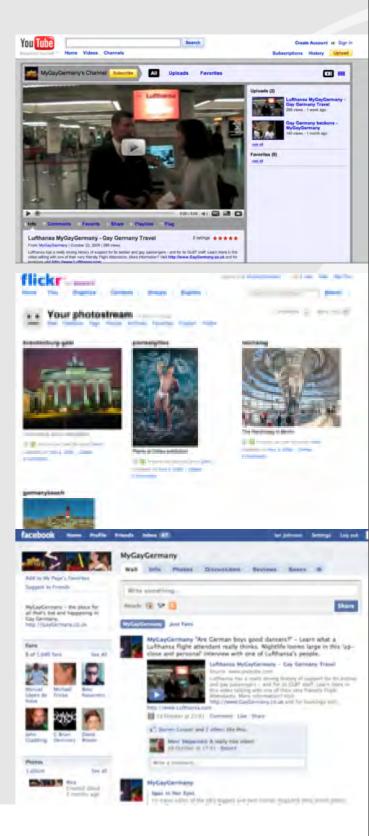
Linked content

User interactivity

Partner focus

- Lufthansa

- Berlin Tourism Marketing



German National Tourist Office

www.germany-tourism.co.uk



2010

Keep innovating

- Go where the market moves
- Continuing focus on database
- Ongoing commitment to market
- Power of original content on web 2.0
- Consumer respects commitment
- Strategic alliances with corporate partners



German National Tourist Office

Gay is global. Out Now.

1992 - Australia 2002 - Europe 2010 - Global



Where is the market? It's global.



Where is the market? It's global.



Go Global.

Political Map of the World, April 2006



Our employers.





Our employers.





Our employers.





Do Good? Do Better.

Source: Out Now 2008 Millivres Gay Market Study

Definitely / probably Maybe

E & D influence



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Delta Airlines. People.

- GLEN staff group
- "teamwork enhanced"
- "cohesive, informed workforce"
- Membership for all
- Management buy-in





LGBT tour operators.





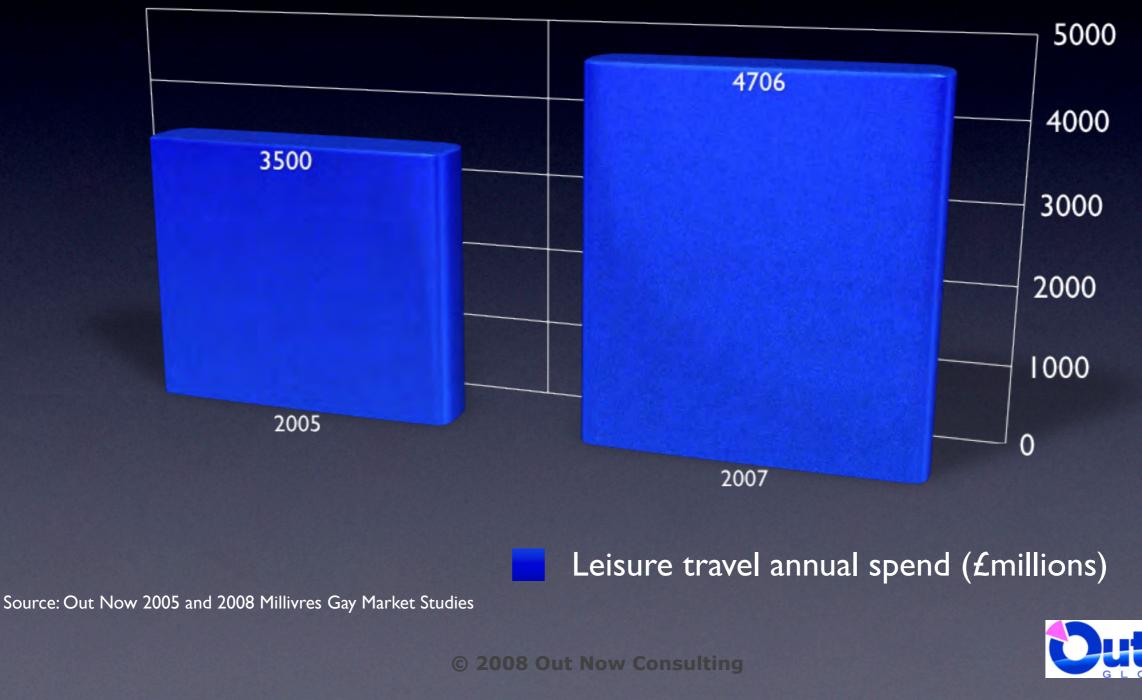
LGBT tour operators.



OutNowConsulting.com



The power of research.



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The price of love.



Source: Out Now 2008 Millivres Gay Market Study



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Big world. Big market.

Political Map of the World, April 2006





ESTUDIO DE MERCADO SEGMENTO GLBT LATINOAMERICA 2010

Where?

First ever Latin American research

- Argentina
- Uruguay





- 250 million population
- > 12 million LGBT



PEGASUS

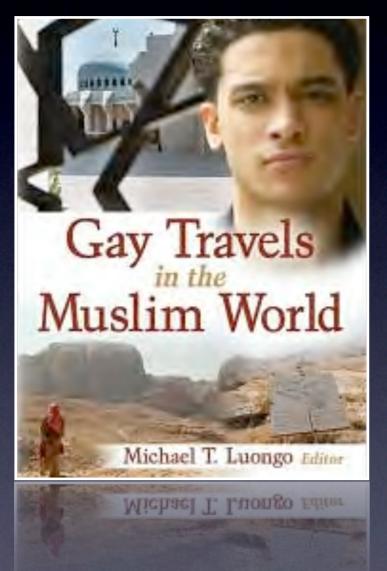
First ever Pan-European LGBT research

- Germany
- S UK
- France
- Spain 💿
- Italy
- Israel
- Sweden
- 320 million population
- > 15 million LGBT





The power of knowledge.



www.gaytravelsinislam.com



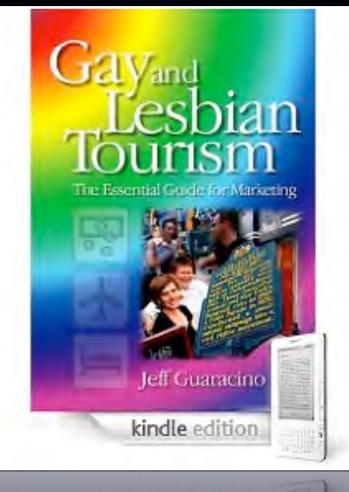
The power of knowledge.







The power of knowledge.



kindle edition



Jeff Guaracino Greater Philadelphia Tourism and Marketing Corporation



Tel Aviv. The power of friends.

Yaniv Waizman, Tel Aviv Alderman Mayor's Tourism Advisor





GayComfort. Online training + accreditation.

Newest destinations Tel Aviv Gold Coast Stockholm Berlin



Know before you go.



OutNowConsulting.com





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Differences

🛜 🜒 🎬 Thu 12 55 45 📧 (Charged)

Gays and lesbians sometimes get concerned about whether they are going to be accepted as equal, and be treated with respect by all staff.

They can be fearful of bad treatment.

Concerned they may be treated as being different or even unusual.

Due to their own personal experiences, they may be worried about homophobia.

What can I do about this?

There is plenty you can do to improve the experience of your gay and lesbian guests.

Remember that being gay is not something people just choose to be, it is who they are. To them being gay is totally natural, just as being heterosexual is for other people.

Rely on what you learn here, along with your general training and professionalism, to perform at your very best in any situation.

If unsure, do not be afraid to ask a manager's advice.





...learn more

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GayComfort

¿Por qué es importante?

El 6% de la gente es homosexual. Por lo tanto, de 30 clientes con los que ustedes tratan, 2 son homosexuales.

Tal vez no es posible que puedan afirmar quién es homosexual. Ustedes pueden pensar que saben pero pueden tene

Es un buen negocio

De lo que sí pueden estar seguros es que la cantidad de dinero que gastan los homosexuales cuando viajan es bastante significativa.

Este mercado es tan importante que va a ser importante también para vuestro empleador y para las ganancias de éste...

Respeto e igualdad

Los clientes homosexuales y lesbianas son iguales que ustedes cuando viajan.

Quieren recibir un servicio profesional y atento, respeto y una bienvenida amistosa.



11

10

12

13

...learn more

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Ausdrucksweise

Vermeiden Sie Ausdrücke wie 'Ihre Freundin' oder 'Ihre Frau' wenn Sie mit einer lesbischen Frau sprechen.

Entsprechend sollten Sie nicht die Begriffe 'Ehemann' oder 'Freund' bei einem schwulen Mann verwenden.

Der Begriff 'Partner' oder 'Partnerin' ist die professionellste und respektvollste Art, sich auf den Partner eines schwulen Mannes oder die Partnerin einer lesbischen Frau zu beziehen.

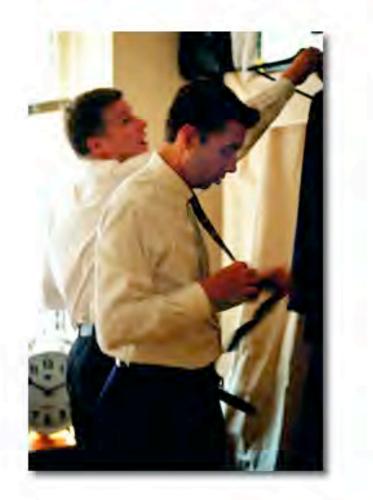
Schwule Hochzeiten

In einer steigenden Zahl von Ländern können lesbische Frauen und schwule Männer eine eingetragene Partnerschaft oder Ehe eingehen..

Sie werden vielleicht Heiratsempfänge durch Sie organisieren la

...lernen Sie mehr

Weitere praktische Tipps



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gaycomfort.com - training1pg4

GayComfort

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🛜 🜒 🎬 Thu 12:55:52 📧 (Charged)

Other Experiences

Q.



"I don't know. I just feel unsure about whether the staff (at hotels) are always that comfortable with the fact that I am checking in with my partner. It's not always obvious we are a gay couple, but as soon as they notice the booking is for a double bed, the mood seems to change"... Bill, 61

"We had a really bad experience in the States - the staff were so cold and unwelcoming we couldn't wait to leave. They didn't say anything, we could just kind of tell it was because we are gay. It wasn't just at checkin either, it happened everywhere we went in the place"... Sue, 26

"Once, when we got a drink in the lobby, I thought I heard this girl working there say something under her breath about us"... Jason, 42

"I get really annoyed when they automatically assume I am a lesbian just because of how I look. How do they know?"... Jill, 35

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Training leads to accreditation



Practical advice



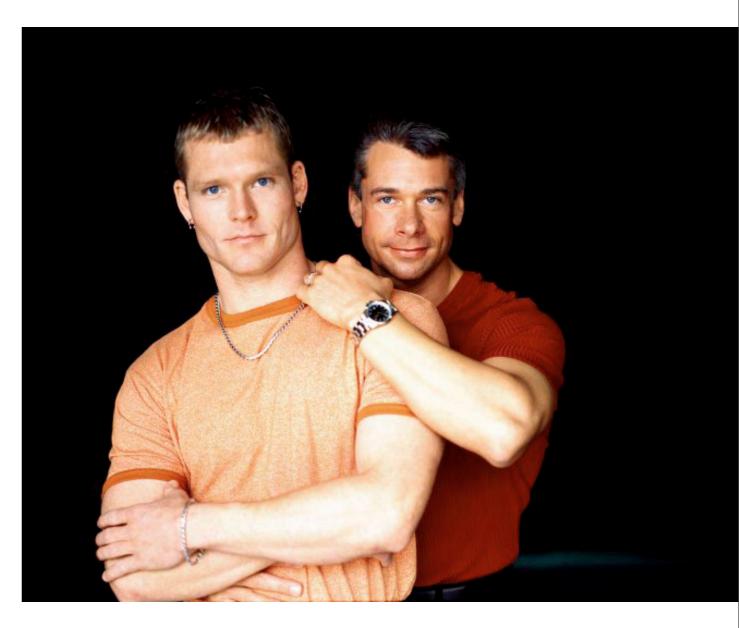




Key gay travel concerns



Avoiding mistakes







Do's and Don'ts



Myths and stereotypes





MINGS ESENTATE

Language advice



Knowledge quiz



GayComfort. Training drives sales.





Lotte Jeffs The power of lesbian chic.

Lotte Jeffs, DIVA Putting the L into LGBT media Hotel chic





John Tanzella President and CEO.



Out Now Exclusive





Out Now Exclusive. Darren Cooper.





Ready for 2010.

- WTM: 'Ask The Experts'
- GayComfort.com
- GayMarketNews.com
- YouTube.com/GayMarketing
- OutNowConsulting.com

